

Warning

The content of this document is obsolete.

Please refer to the [NER 300 documentation page](#) to get up to date versions.



Annual Project Cycle: who, what, when

**InfoDay : NER300 project implementation
Brussels, 10 April 2013**

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DG Climate Action**

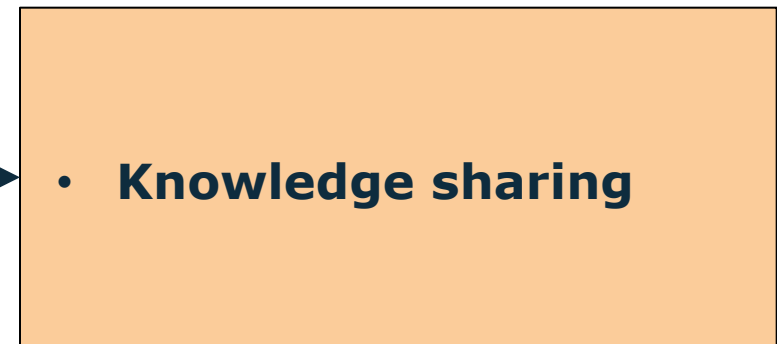
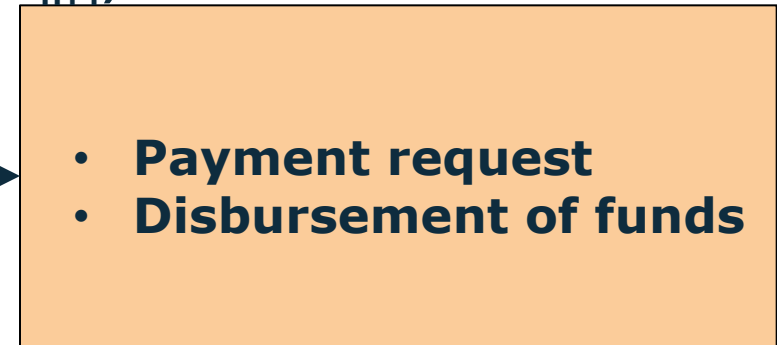
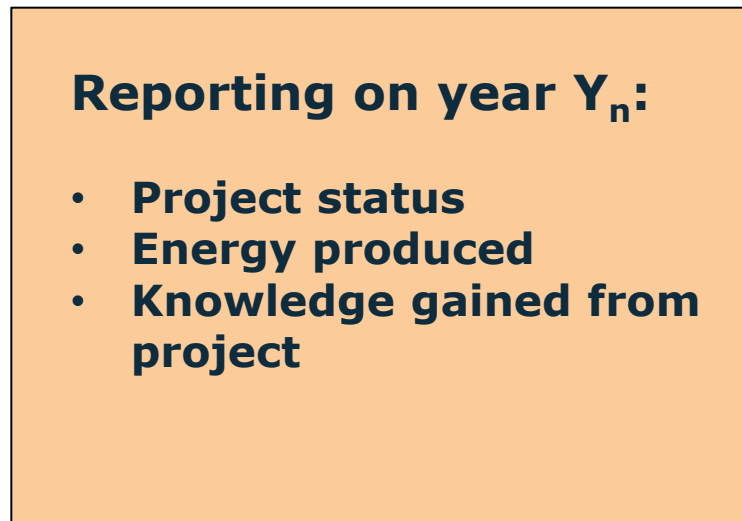
*Climate
Action*

The annual cycle

1 Jan Y_{n+1}

(31 Dec Y_n /
30 June* Y_{n+1})

(15 Sep* Y_{n+1})



ongoing

* This deadline applies after entry into operation only

Annual reporting

By Project Sponsors (PS) and by Member States (MS) on:

1: Project status

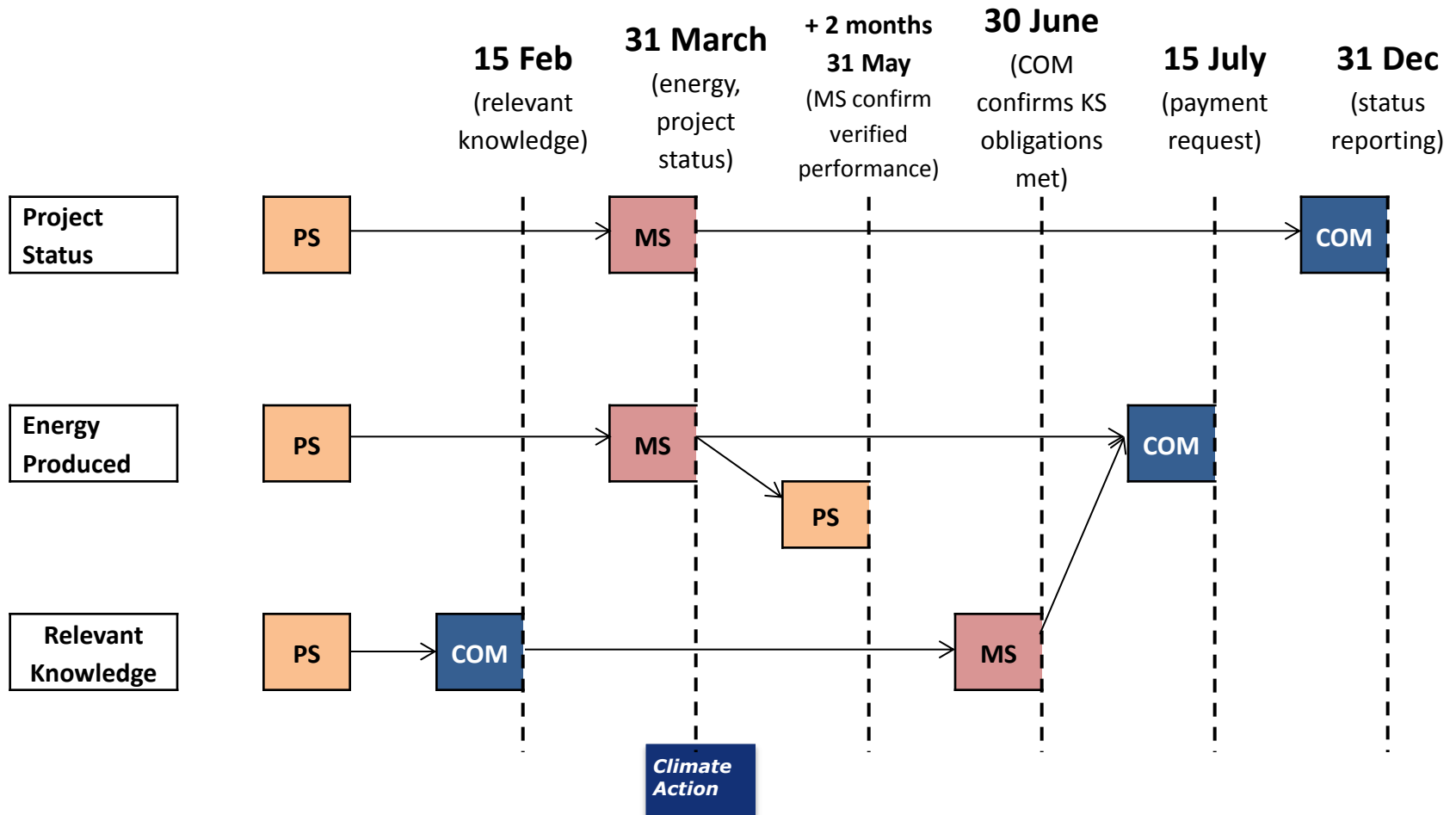
2: Renewable energy produced: 'performance'

**3: Knowledge gained from project: 'relevant knowledge',
for subsequent knowledge-sharing (KS)**

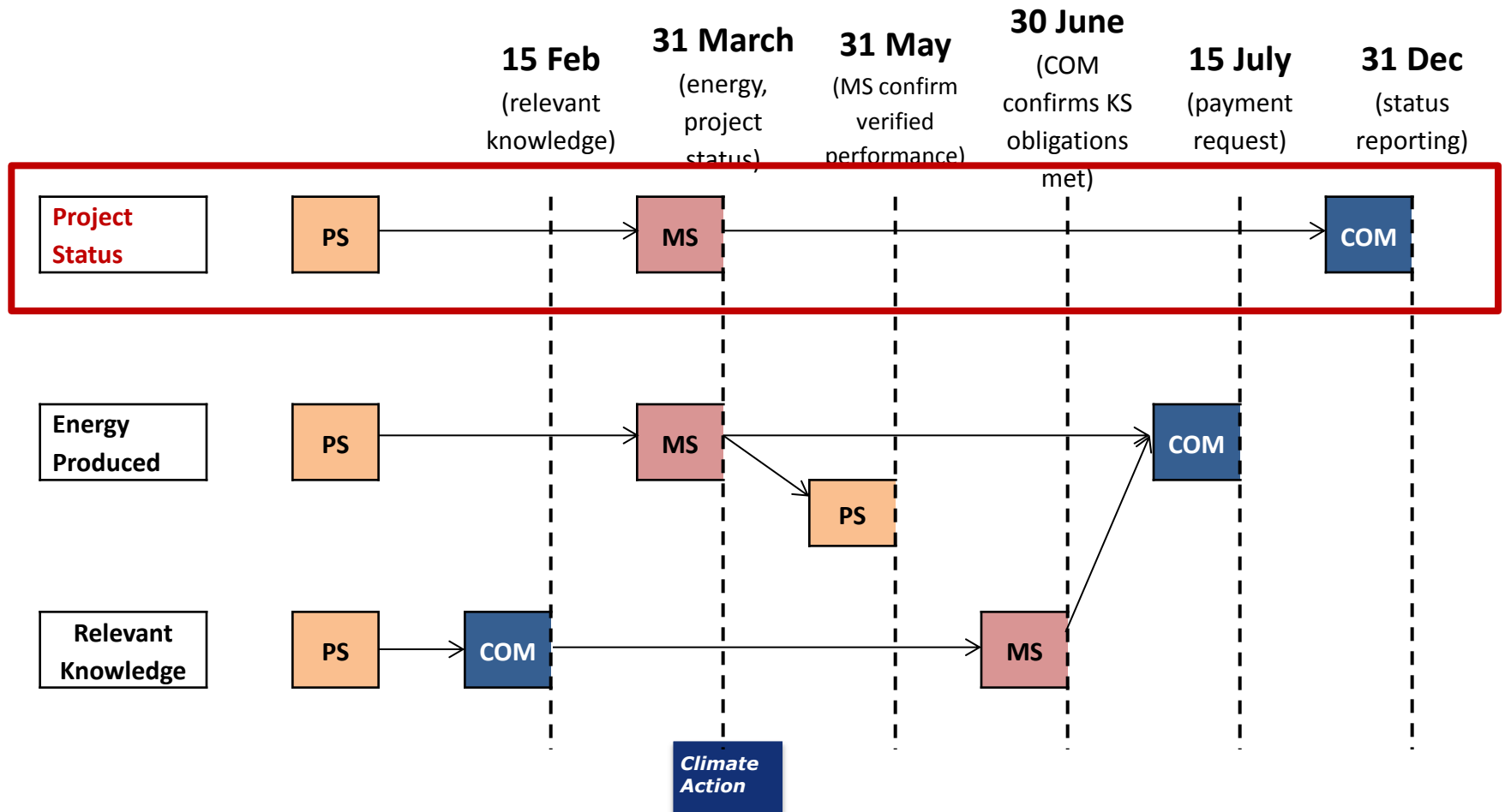
Why report?

- Monitor progress towards final investment decision and entry into operation, and compliance with technical specifications beyond
- Reporting on performance and on knowledge gained:
 - ***Sine qua non* conditions for disbursement**
 - **Must be done in full in year Y_{n+1} ; else right to claim for year Y_n is lost.**
- Disbursement based on actual performance
- Collecting and sharing knowledge gained: key to effectiveness of demonstration programme

Annual reporting cycle



Annual reporting on project status

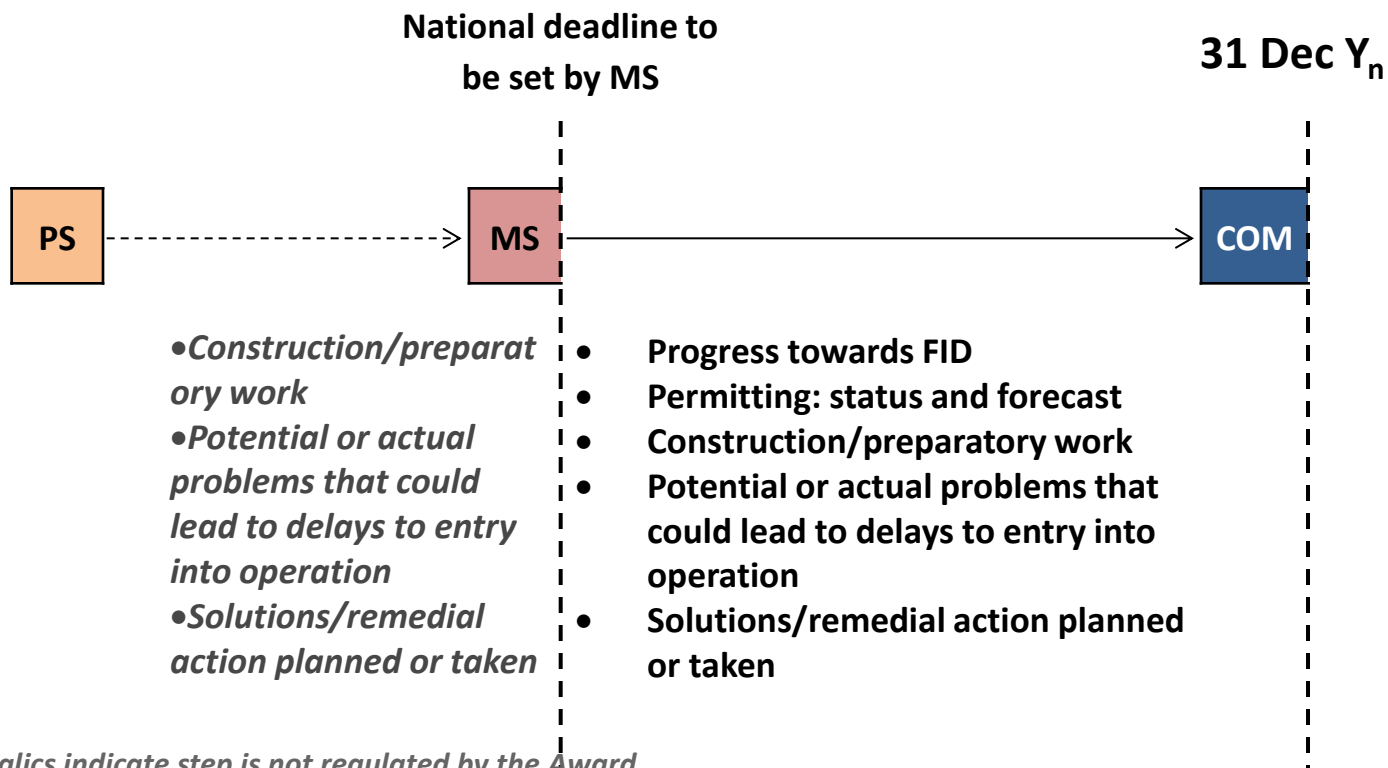


Annual reporting on project status

- Award Decision: Cond. 9, Specifications for Legally Binding Instrument (SLBI) Annex III
- 2 Regimes:
 - a) From award to entry into operation**
 - b) From entry into operation to long-stop date (year of entry into operation + 5 years)**
- Purpose:
 - **Monitor progress towards FID, entry into operation (permitting, state aid)**
 - **Ensure project implemented as per specifications in application**

Annual reporting on project status

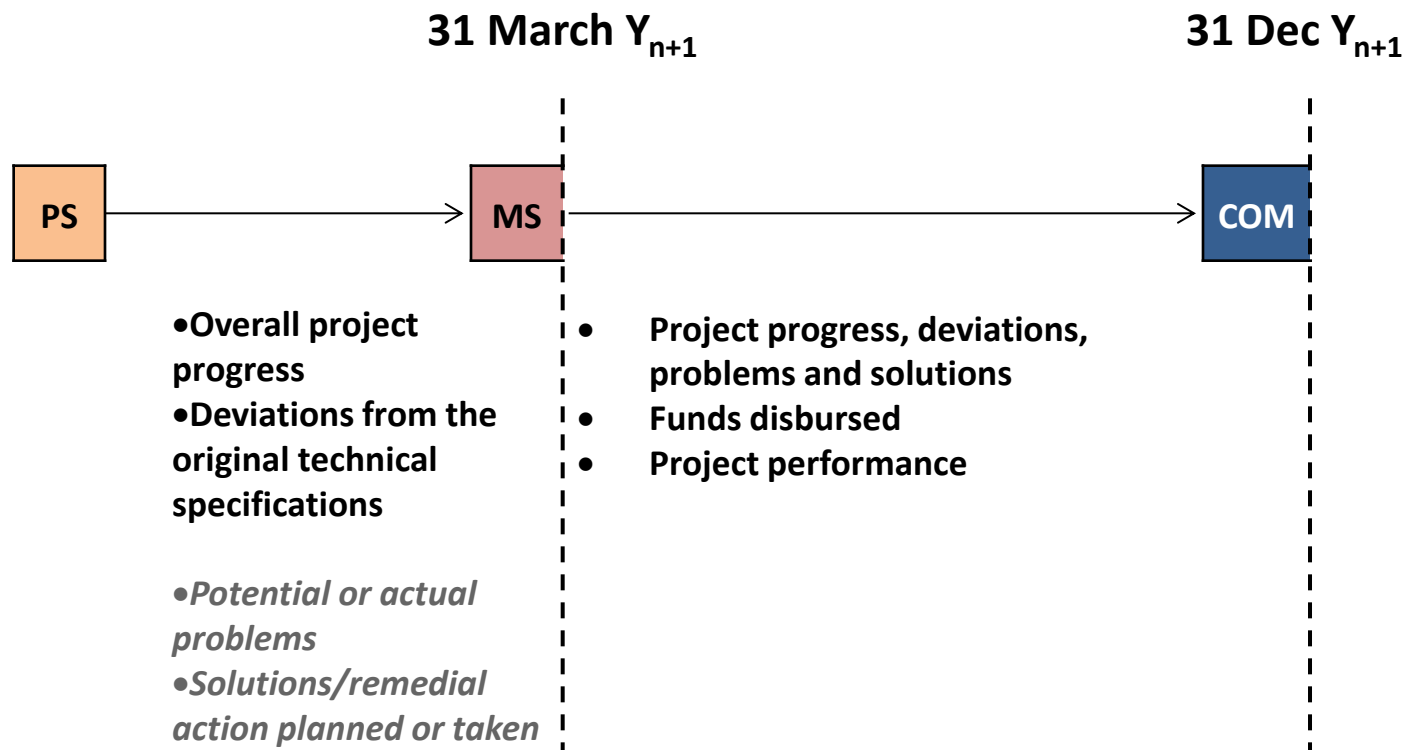
a) From award to entry into operation*:



**Grey italics indicate step is not regulated by the Award Decision or any of its annexes: up to the MS to establish requirements and deadlines.*

Annual reporting on project status

b) From entry into operation to long-stop date:

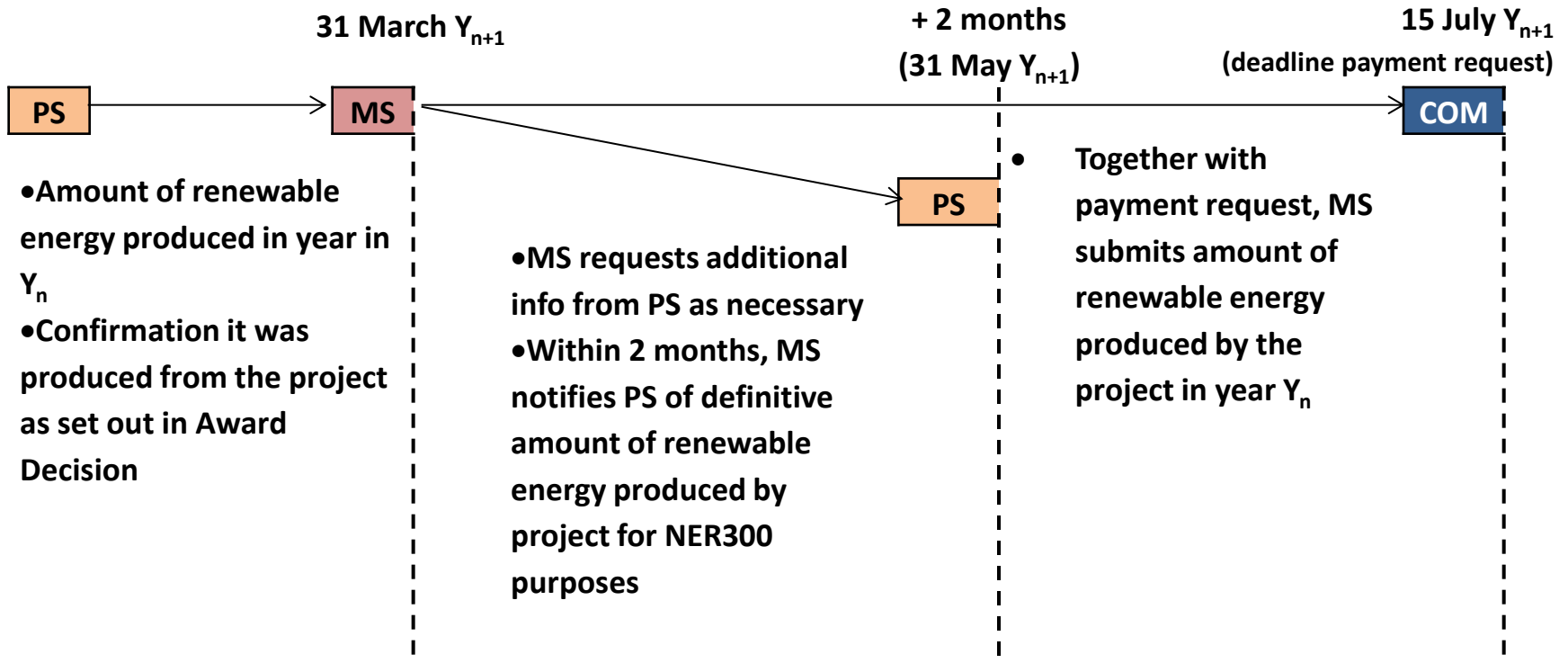


Annual reporting on energy produced

- After entry into operation only
- SLBI Annex III (2.c and 3.f)
- Different reporting requirements for:
 - a) All sub-categories except BIOa and BIOb**
 - b) BIOa and BIOb**
- Purpose:
 - **To show energy was produced by projects in accordance with RES Directive 2009/28/EC**
 - **To establish the level of funding to be disbursed**

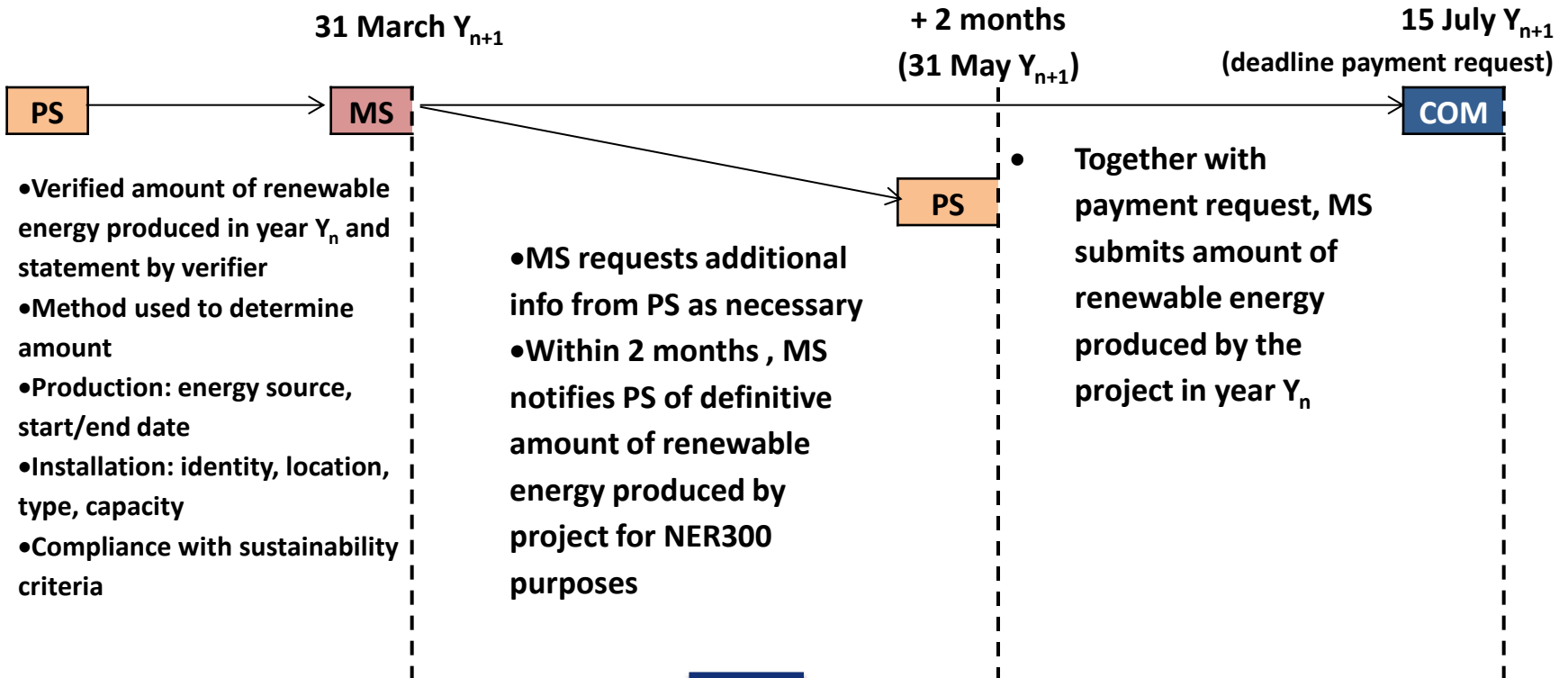
Annual reporting on energy produced

a) All sub-categories **except** BIOa and BIOb:

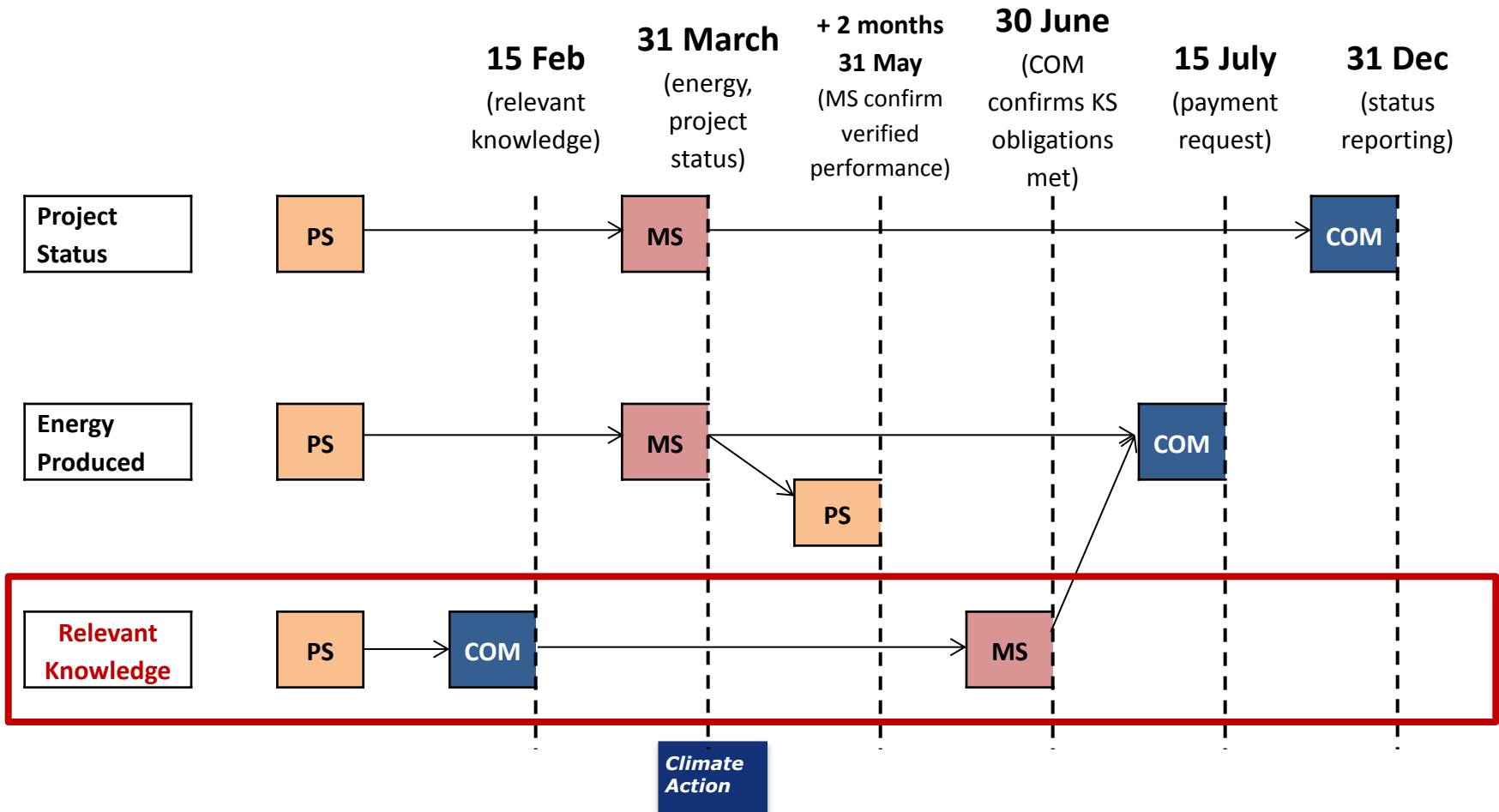


Annual reporting on energy produced

b) For BIOa and BIOb:



Annual reporting on knowledge gained



Annual reporting on knowledge gained

- Only after entry into operation
- Award Decision (Cond. 6), SLBI (8 & Annex II)
- Knowledge gained from project development and implementation (*'Relevant Knowledge'*)
- For subsequent sharing to:
 - **Reduce risk in scaling up to commercial size**
 - **Accelerate deployment**
 - **Increase uptake and public acceptance**
 - **Support competitive market for post-demonstration deployment**

Relevant knowledge: what?

Knowledge categories (Annex II to SLBI – COM templates to follow):

- **Technical set-up and performance**
- **Cost levels**
- **Project management**
- **Environmental impact**
- **Health and safety**

Note:

- **Knowledge need not be disclosed if:**
 - **Risk of interference with patent application or other IP protection; or**
 - **Disclosure could enable reverse-engineering of PS background technology**

Relevant knowledge: for whose consumption?

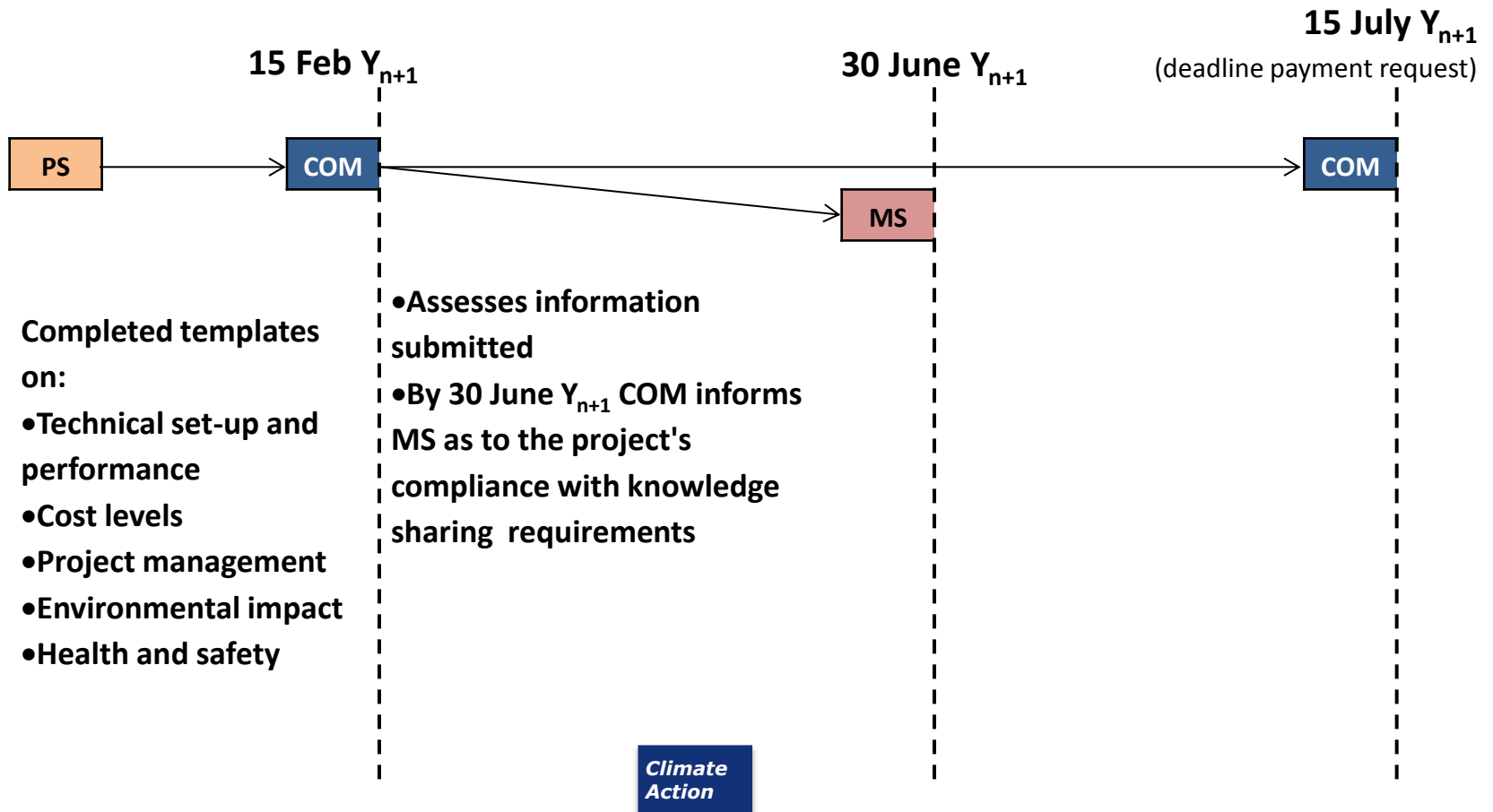
SLBI specifies two groups of recipients:

- **Level 1 recipients: all NER300 projects in same category + other projects**
- **Level 2 recipients: the wider public**

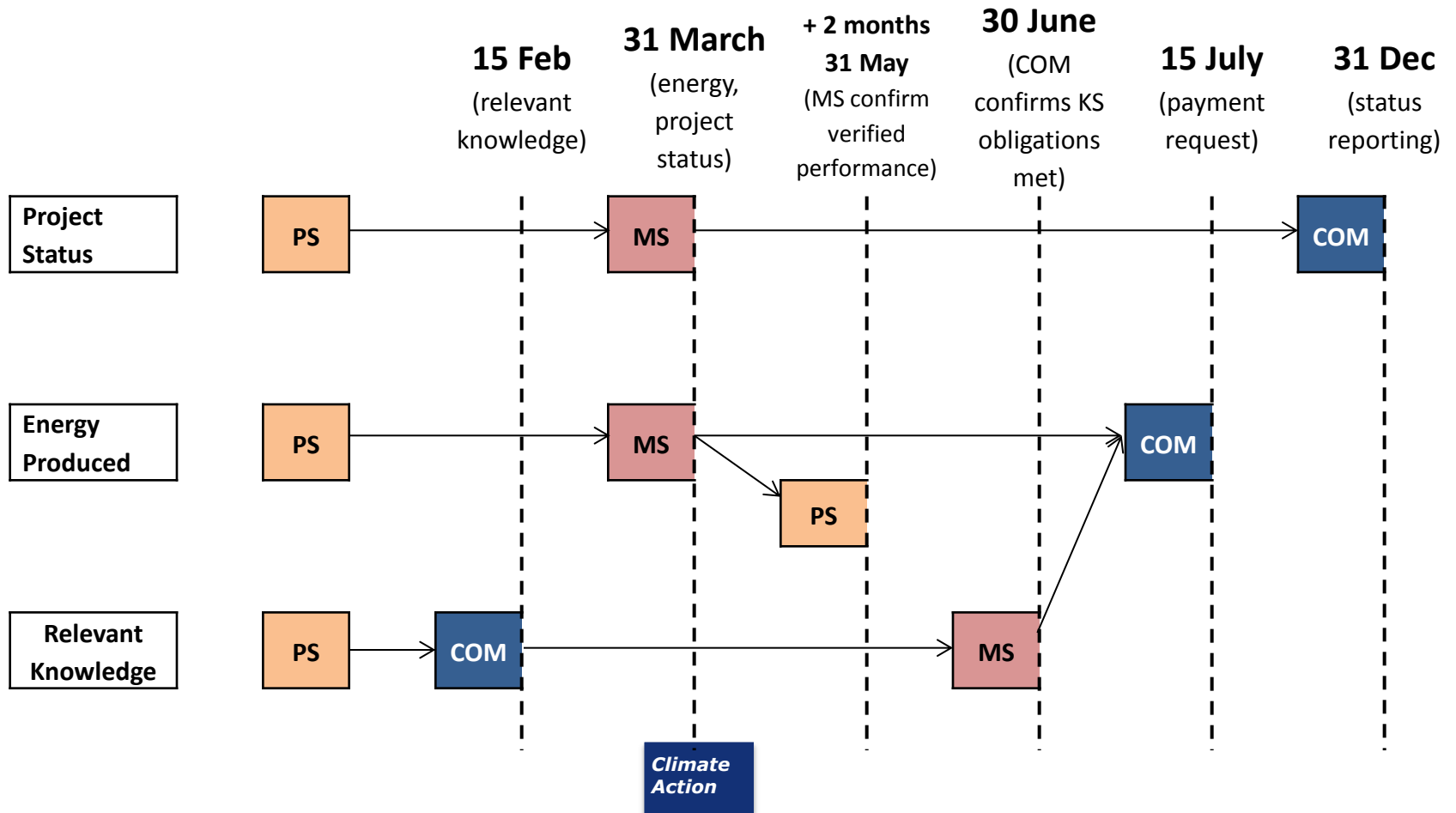
Note:

- **Each knowledge category specifies if for Level 1 or 2**
- **Knowledge intended for Level 1 circulation may be circulated at Level 2 if aggregated/anonymised**

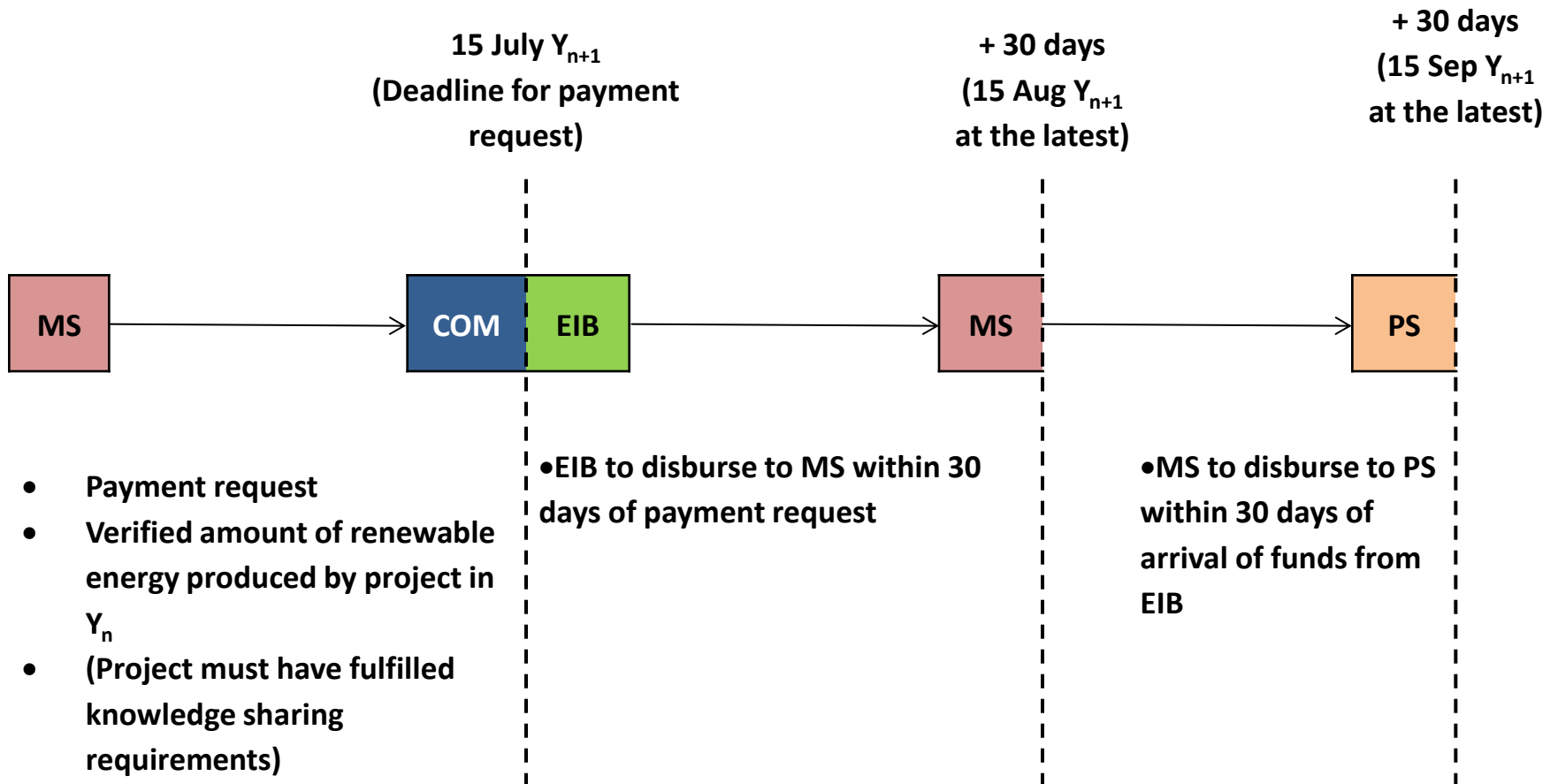
3: Reporting of relevant knowledge



Annual reporting cycle



Payment request and disbursement



Knowledge sharing

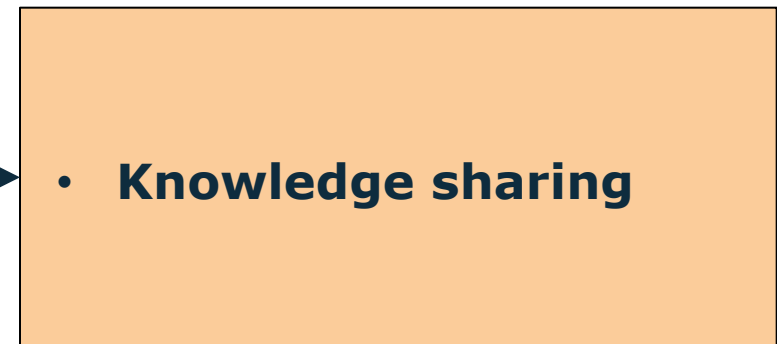
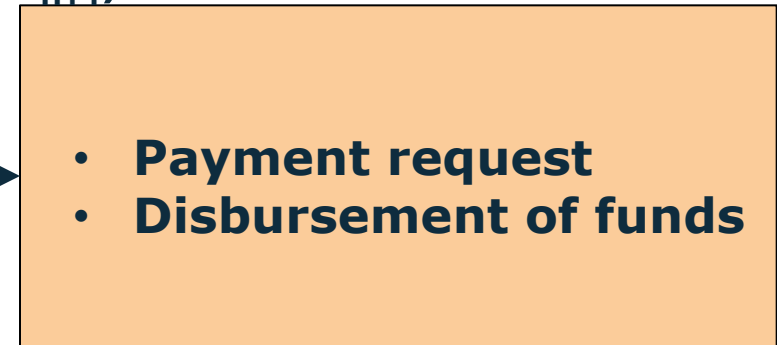
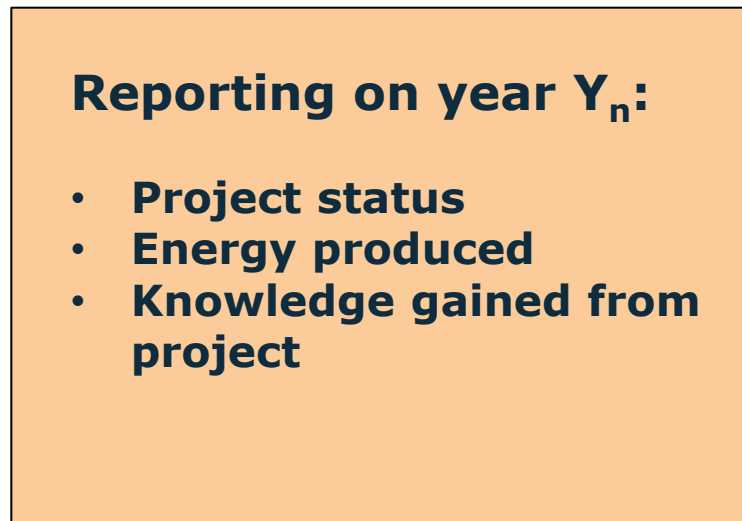
- System to share amongst user groups knowledge gained from project development and implementation
- Purpose of knowledge sharing:
 - **Reduce risk in scaling up to commercial size**
 - **Accelerate deployment of innovative technologies**
 - **Increase uptake and public acceptance**
 - **Support competitive market for post-demonstration deployment**
- Knowledge for Level 1 users to be made available to user group no earlier than July Y_{n+1}

The annual cycle

1 Jan Y_{n+1}

(31 Dec Y_n /
30 June* Y_{n+1})

(15 Sep* Y_{n+1})



ongoing

* Deadline applies after entry into operation only

Under development:

- Templates and guidance on knowledge sharing
- Modalities for knowledge sharing
- Guidance on reporting on project status



Contact

*NER 300 mailbox: **CLIMA-NER300@ec.europa.eu***

NER 300 website for first Call for Proposals:

http://ec.europa.eu/clima/funding/ner300-1/index_en.htm