Summary for Strawberry Fruit and Nursery Industries



MB supported approx US\$3 billion/yr globally

Key targets

Untreated

Black root rot

Nutgrass







No technical Issue - Alternatives available

Alternatives to Methyl Bromide for Strawberry Fruit Production

1. Soil disinfestants

- Telone C35, In line
- Chloropicrin, Pic EC
- Metham (and dazomet?)
- Methyl iodide (Cost?)
- Cyanogen?, DMDS?
- Solarisation
- Propylene oxide?,
 Sodium azide?, Propargyl
 bromide?

2. IPM

- Resistant varieties?
- Strategic nematicides and herbicides
- 3. Methods which avoid MB
- Substrates
- Propane Burners (Weeds)

PRIMARY INDUSTRIES

Chemical Alternatives (Worldwide, US, Spain, Italy, Australia)

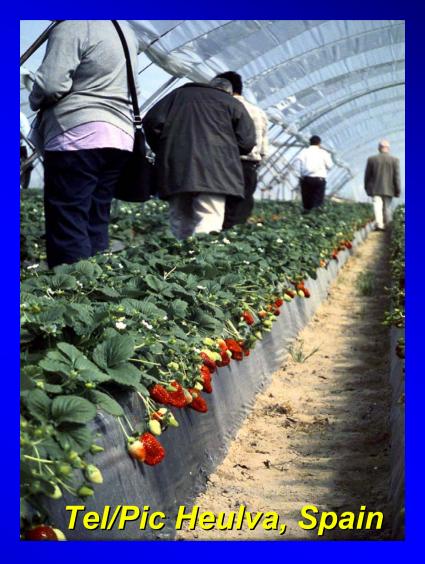


Methyl Bromide/Pic

Telone C35

Commercial scale up - Strawberry Fruit Production







USA

In Line and MS Drip irrigated 7 days apart

Issues to consider: Plant Back Times Vary

Australia

Fumigant	Plant-Back Recommended by Manufacturers	Plant-back Determined in Field Trials		
MB (70:30) MB(50:50) MB (30:70)	3 weeks 3 weeks 3 weeks	2 weeks 2 weeks 2 weeks		
Chloropicrin	3 weeks	2 - 3 weeks		
Dazomet	2 - 4.5 weeks	2-12 weeks		
Metham Sodium	2 - 3 weeks	2-8 weeks		
Telone C35	2+ weeks	2-5 weeks		
Vorlex	?	8 weeks		

New technologies









PRIMARY INDUSTR

Non Chemical Alternatives

Solarisation and Biofumigants, Metham





Difficulties:
Inconsistency, rotation

3. Methods Which Avoid Methyl Bromide

Substrate Production

Issues:

Avoids methyl bromide Lower harvest costs Fewer pesticides Flavour? Economics?

Factors Influencing Change

Research Trials (Technical efficacy) Commercial Scale Up, Regulatory & Economics Issues



Italy: Strawberry fruit

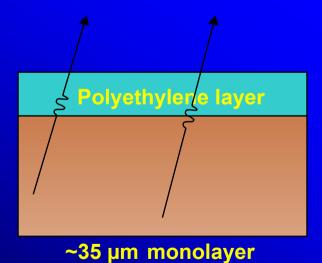


Commercial Scale Up - 3 yrs?



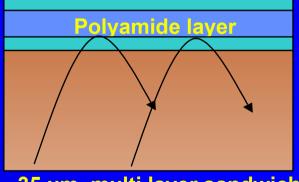
Barrier Films (eg. VIF): Methods to Reduce MB Rate and Emissions

Linear low density polyethylene (LLDPE)



Rate 20 g/m2

Virtually impermeable film (VIF)



~35 µm, multi layer sandwich

Rate 10 -12.5 g/m2

2004: The Present Situation!

- Telone/Pic (Injected or in line), Pic alone (injected or EC) and combinations with metham are as effective as MB/Pic
- New products promising: Methyl iodide, Di-Methyl Disulfide, Cyanogen?
- New application machinery assisted adoption and commercial scale up
- Substrate production suited and profitable in cooler regions with short seasons and adoption is increasing in many countries.
- Conversion to substrates in temperate regions difficult
- Number of non chemicals being evaluated (Solarisation and biofumigation) which assist sustainable production programs)



Methyl Bromide Fumigation:Strawberry Runner Industry



PRIMARY INDUSTRI

Issues: Certification, no pathogens, weeds



Methyl Bromide 50:50



Untreated

Alternatives not yet reliable for in soil treatment - cool climates

Treatment	MB/Pic	Unt	TC35	Pic	MS and Pic	MI	Cyan
No of studies	8	6	8	8	2		
Range	100	59-103	75**-105	62-109	82-101		
Average	100	73	91	89	91		

PRIMARY INDUSTRIES

Strawberry Plugs







25% of world production?

Bare Rooted Plants cf. Plug Plants:

- Plugs Northern Europe, North Carolina
- Cost 17-21 cf. 8 cents per plant

Australia - Telone C35 widely adopted commercially **No CUN for 2006!**