

F-Gas Review:

Report from the Commission

On the application, effects and adequacy of Regulation (EC) No 842/2006

COM(2011) 581 final, 26.9.2011

Stakeholder Meeting, 13 February 2012, Brussels



The Review of the F-gas Regulation

- Assess the application of current EU F-Gas policy
- Assess the current and projected effect of the Regulation
- Assess the mid/long-term adequacy of the Regulation



Application of the F-gas Regulation Experience after 4 years

Successful use and marketing restrictions

A few exceptions: e.g. non-refillable containers

Satisfactory labelling

- Harmonised labels on a voluntary basis
- Some practical constraints: e.g. limited space for all languages in small equipment
- Limited cases of non-compliant (imported) products



Application of the F-gas Regulation Experience after 4 years

Delayed training & certification

- 8 Member States had yet to notify their systems (today still 4, 2 MS with some gaps)
- >50% of personnel to be certified at the time of the report
- >50-90% of companies to be certified

Delays in penalty rules

4 Member States had yet to notify (today still 3)

Inconsistent compliance with containment measures

- Large vs. small equipment
- Pre-Regulation regime



Application of the F-gas Regulation Experience after 4 years

Growing potential for recovery

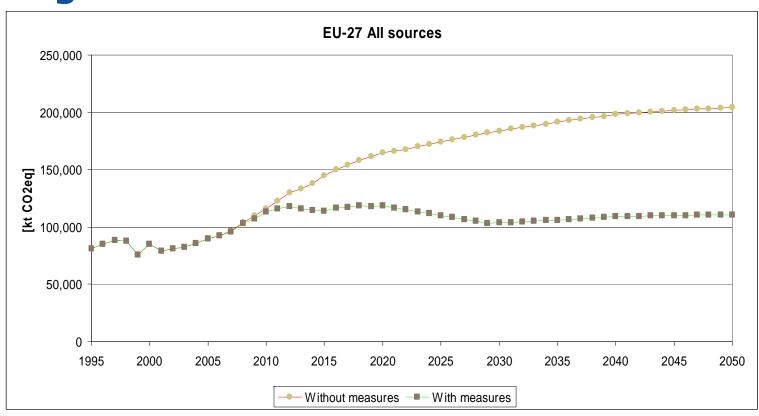
- End-of-life equipment with F-gases will grow significantly
- Reclamation and destruction infrastructure not available in all Member States: cross-border shipment needs to be facilitated

Reporting requirements well applied

- Monitoring not significantly distorted by 1-tonne threshold
- Significant distortion by pre-charged quantities
- Some distortion by lack of comprehensive information on reclamation and destruction



F-gas emissions in 1995-2050 without measures and the effects of the F-gas Regulation and MAC Directive



Source: Figure 5-1 in Schwartz et al. 2011.



Effect of the F-gas Regulation Measuring effectiveness & efficiency

Bans already delivering but potential almost exhausted

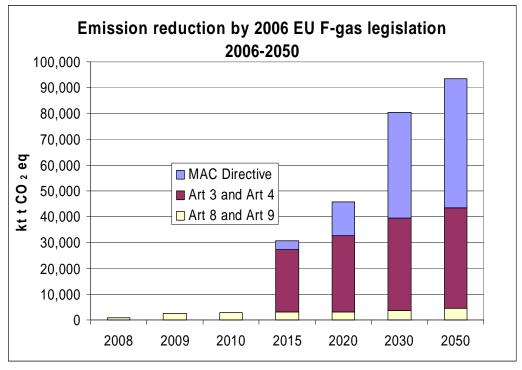
2020: 3 Mt CO₂-eq
 2050: 4 Mt CO₂-eq

Containment measures yet to deliver but high potential in the mid-term, if fully applied

2020: 29 Mt CO₂-eq
 2050: 38 Mt CO₂-eq

MAC Directive's ban the most effective measure in the long term

2020: 13 Mt CO₂-eq
 2050: 50 Mts CO₂-eq



Regulation's emission reductions are expected come at a average cost of ~41 € per tonne CO₂-eq



Adequacy of the F-gas Regulation The need and scope for further EU action

- EU committed to reduce its GHG emissions by 80-95% by 2050
- A cost-effective pathway to this reduction requires reductions of non-CO2 emissions outside agriculture by 72-73% by 2030 and by 70-79% by 2050;
- Growing feasibility of replacing F-gases in several sectors with alternatives that make less or no contribution to climate change
- Potentially up to 2/3 of today's F-gas emissions could be eliminated by 2030 in the EU