

Sectors deemed to be exposed to a significant risk of carbon leakage – state of play

The presentation reflects the work of DG Environment and DG Enterprise, while the Commission interservice consultation and the political process still need to take place

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- ↪ **Comprehensive analyses for 258 sectors carried out by DG ENTR (at NACE-4 level + additional subsectors)**
- ↪ **1st draft carbon leakage list presented to stakeholders on 29 April 2009**
- ↪ **2nd draft carbon leakage list presented to stakeholders on 1 July 2009**
- ↪ **Finalisation of quantitative analyses and additional qualitative analyses in June/ July 2009**
- ↪ **Impact assessment prepared in June/ July 2009 – will be published after finalisation**

★ Quantitative assessment at NACE-4 level

- ↪ Additional costs per gross value added
- ↪ Trade intensity with 3rd countries

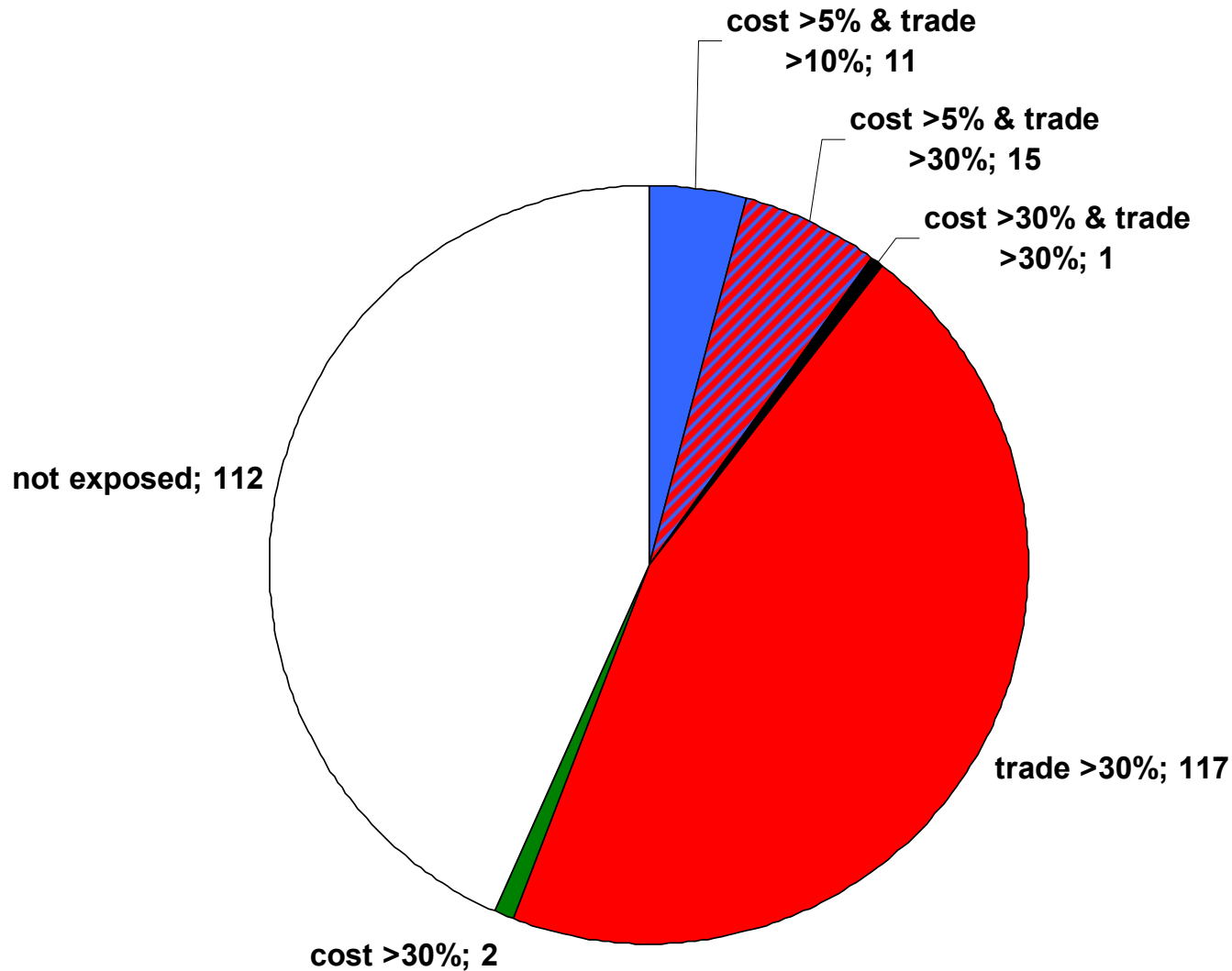
★ Quantitative assessment at more detailed level

- ↪ Additional costs per gross value added
- ↪ Trade intensity with 3rd countries

★ Qualitative assessment

- ↪ Emission reduction potential
- ↪ Profit margins
- ↪ Current and projected market characteristics

Preliminary carbon leakage list Quantitative assessment (NACE-4)



- ★ **More detailed analyses carried out for particularly heterogeneous sectors**
- ★ **Prodcom-6 or -8 level**
- ★ **12 subsectors deemed at significant CL risk**
 - ↪ Food processing industries
 - ↪ Industrial gases
 - ↪ Non-metallic mineral products
 - ↪ Glass fibres (filament glass fibres)
 - ↪ Colours and similar preparations for ceramics/ glass etc.

- ★ **Analyses carried out for 7 sectors at NACE-4 level**

- ↪ Borderline cases

- ↪ Missing or unreliable data

- ★ **Few sectors deemed at significant CL risk (analyses are ongoing)**

- ↪ Finishing of textiles

- ↪ Manufacture of veneer sheets; manufacture of plywood, laminated board, particle board, fibre board and other panels and boards

- ↪ ...

Preliminary carbon leakage list Overall results

- ★ **146/258 sectors deemed at significant CL risk**
- ★ **Additional 12 subsectors on CL list**
- ★ **CL sectors account for $\approx 75\%$ of GHG emissions of industries covered by ETS**
- ★ **ETS-Annex I sectors account for $> 90\%$ of GHG emissions of CL sectors**

- ★ **July/August 2009: Preparation of Draft Commission Decision and internal consultations**
- ★ **17 September 2009: Vote in Climate Change Committee & submission to European Parliament**
- ★ **September – December 2009: Scrutiny procedure of European Parliament**
- ★ **December 2009: Adoption by Commission**

*Thank you
for your attention!*

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