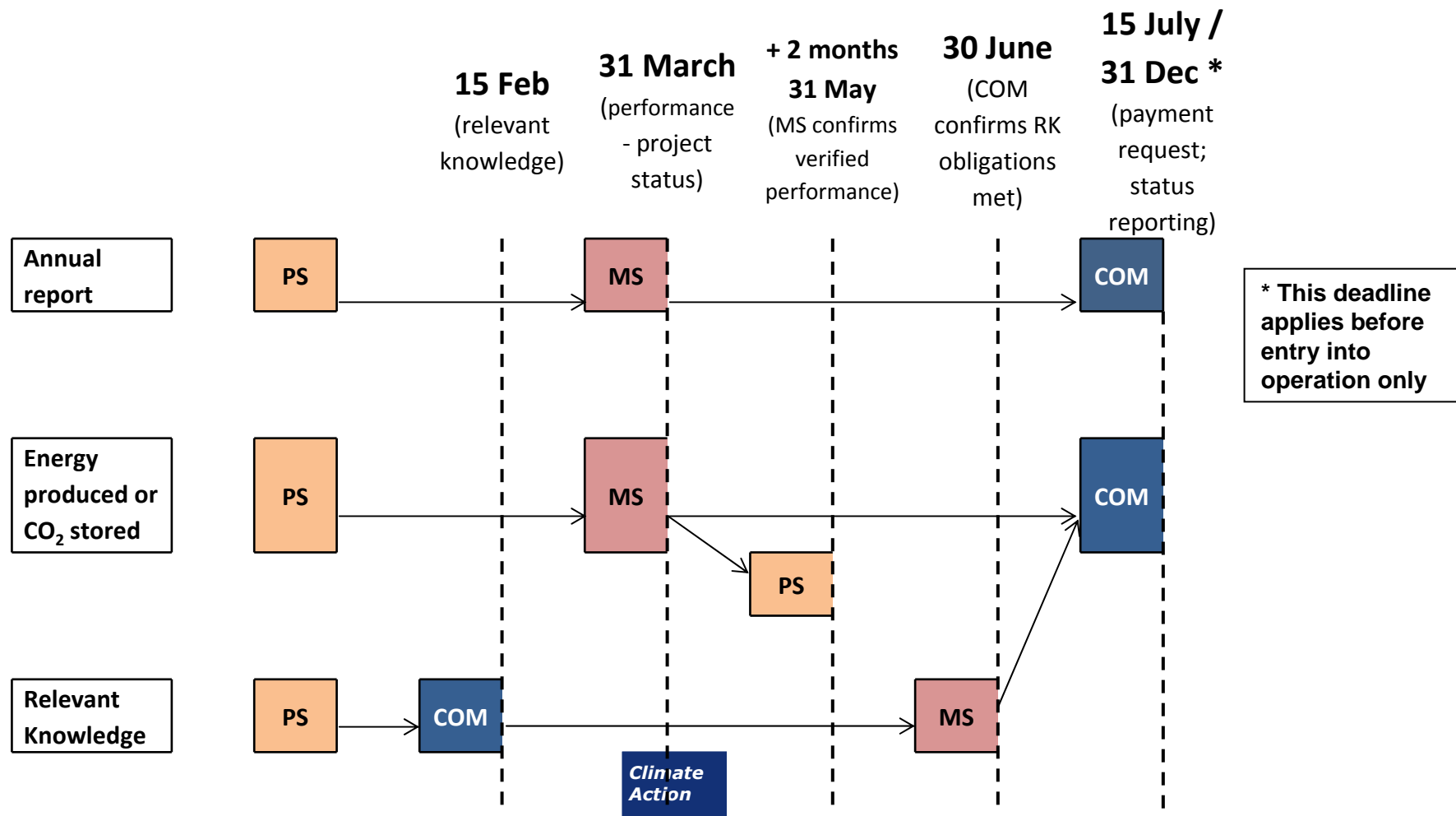# Annual Project Cycle: who, what, when

Second NER 300 information event
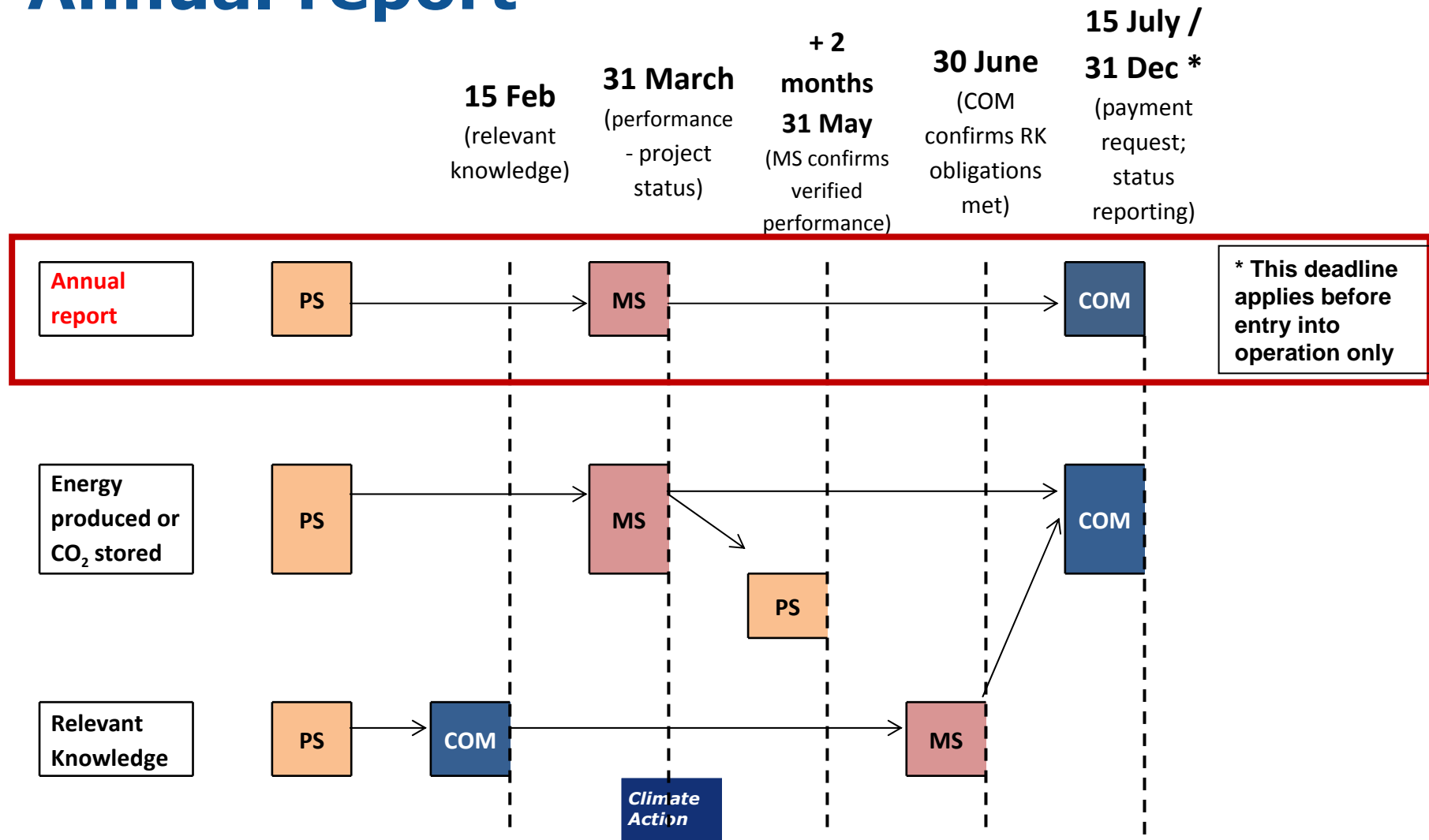## Brussels, 20 October 2014

**Unit C.1, Low Carbon Technologies
DG Climate Action**

Climate
Action

Annual reporting cycle (for year N+1)
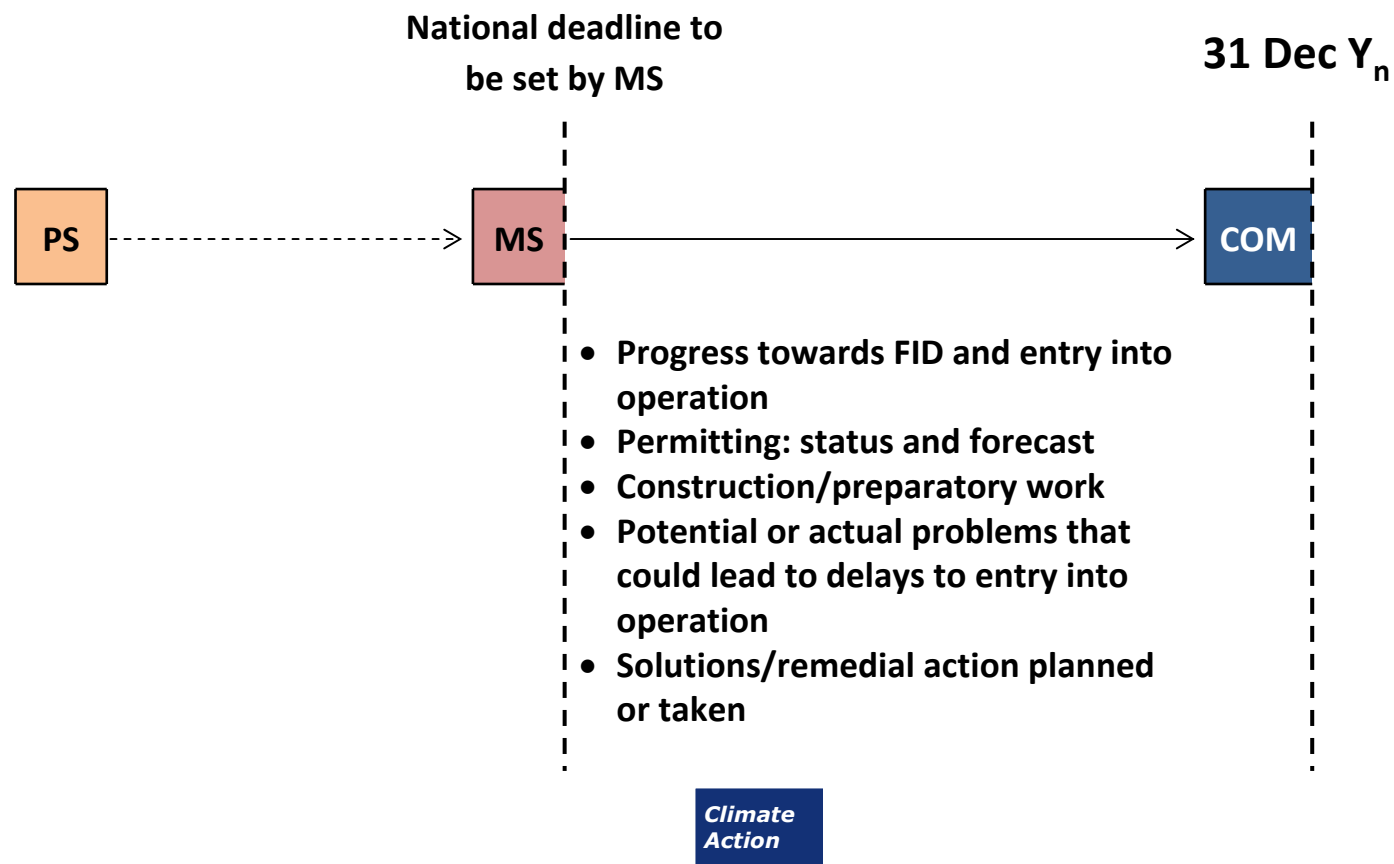
Annual report

Annual report

- Award Decision: Condition 9 (Annex 2) and Annex III of the Specifications for Legally Binding Instrument (SLBI - Annex 3)

- 2 Regimes:

    a) **From award to entry into operation**

    b) **From entry into operation to long-stop date (year of entry into operation + 5 years for RES projects or 10 for CCS project)**

- Purpose:

    •**Monitor progress towards FID, entry into operation (permitting, state aid)**

    •**Ensure project implemented as per specifications in application**

Annual report

a) From award to entry into operation:

**National deadline to
be set by MS**

31 Dec Y_n

PS — — → MS ⟶ COM

- **Progress towards FID and entry into operation**
- **Permitting: status and forecast**
- **Construction/preparatory work**
- **Potential or actual problems that could lead to delays to entry into operation**
- **Solutions/remedial action planned or taken**

Climate Action

Annual report

b) From entry into operation to long-stop date:

31 March Y_{n+1} 15 July Y_{n+1}

PS → **MS** → **COM**

- **Project progress, deviations, problems and solutions**
- **Funds disbursed**
- **Project performance**

Climate
Action
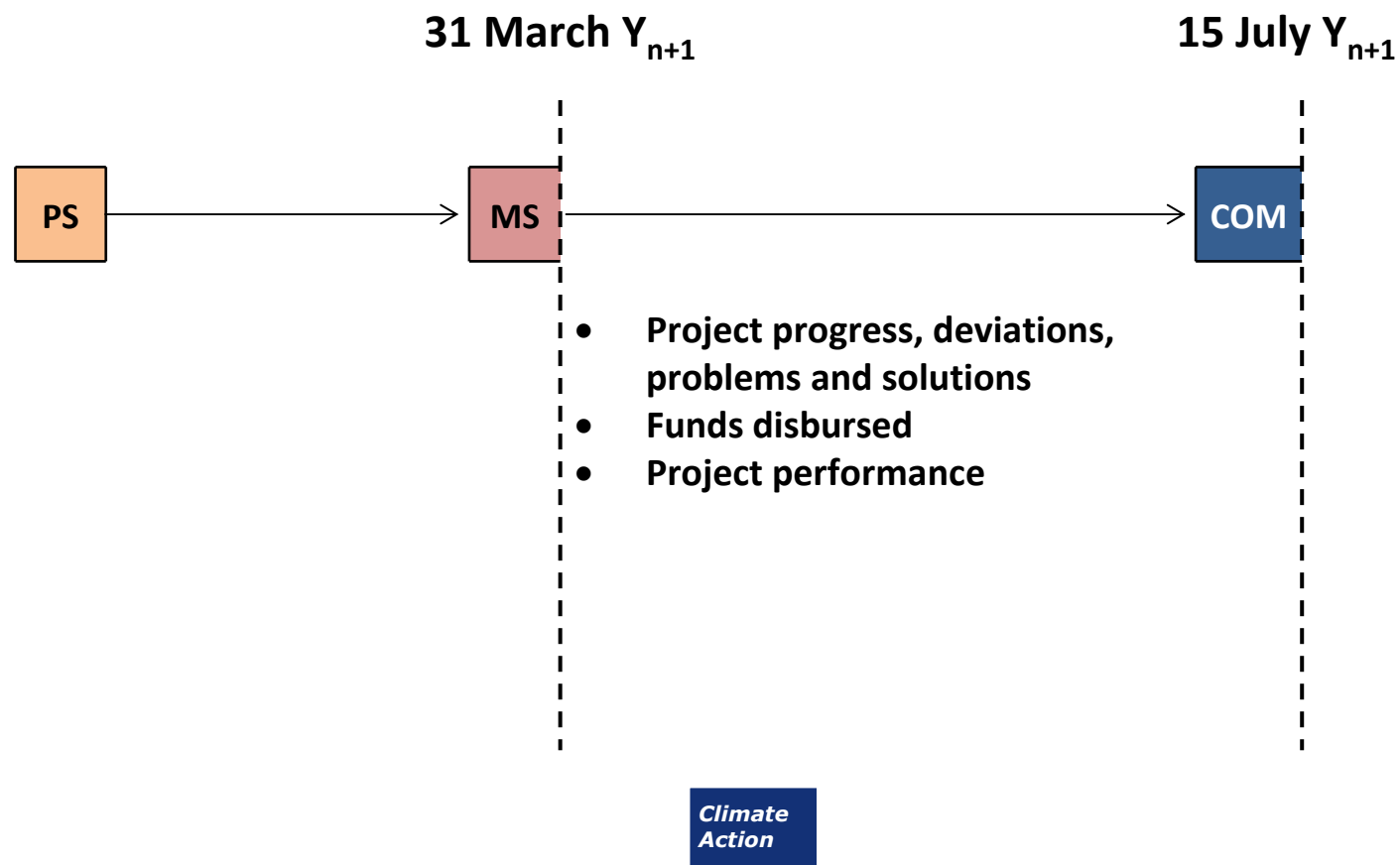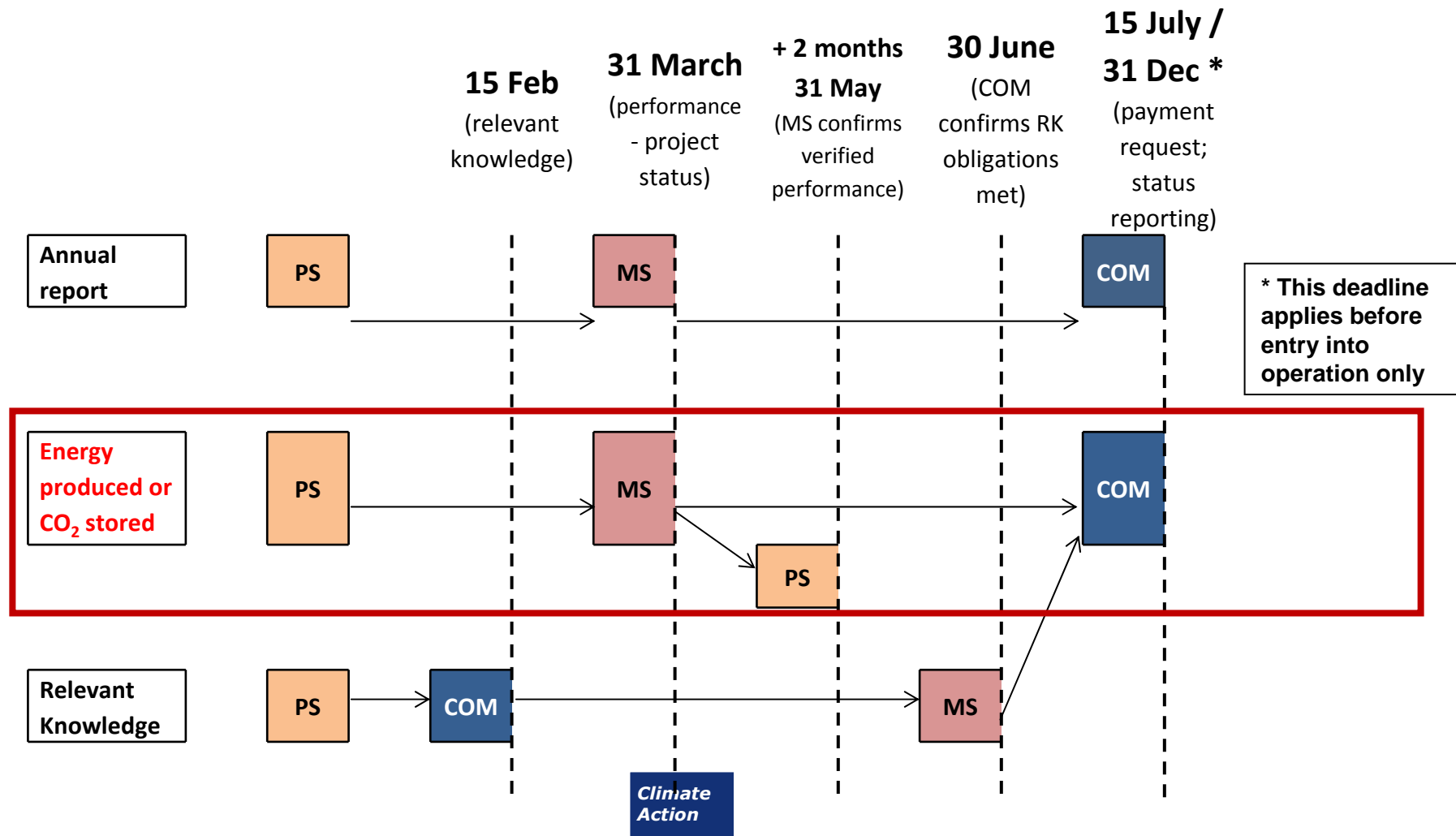
Performance

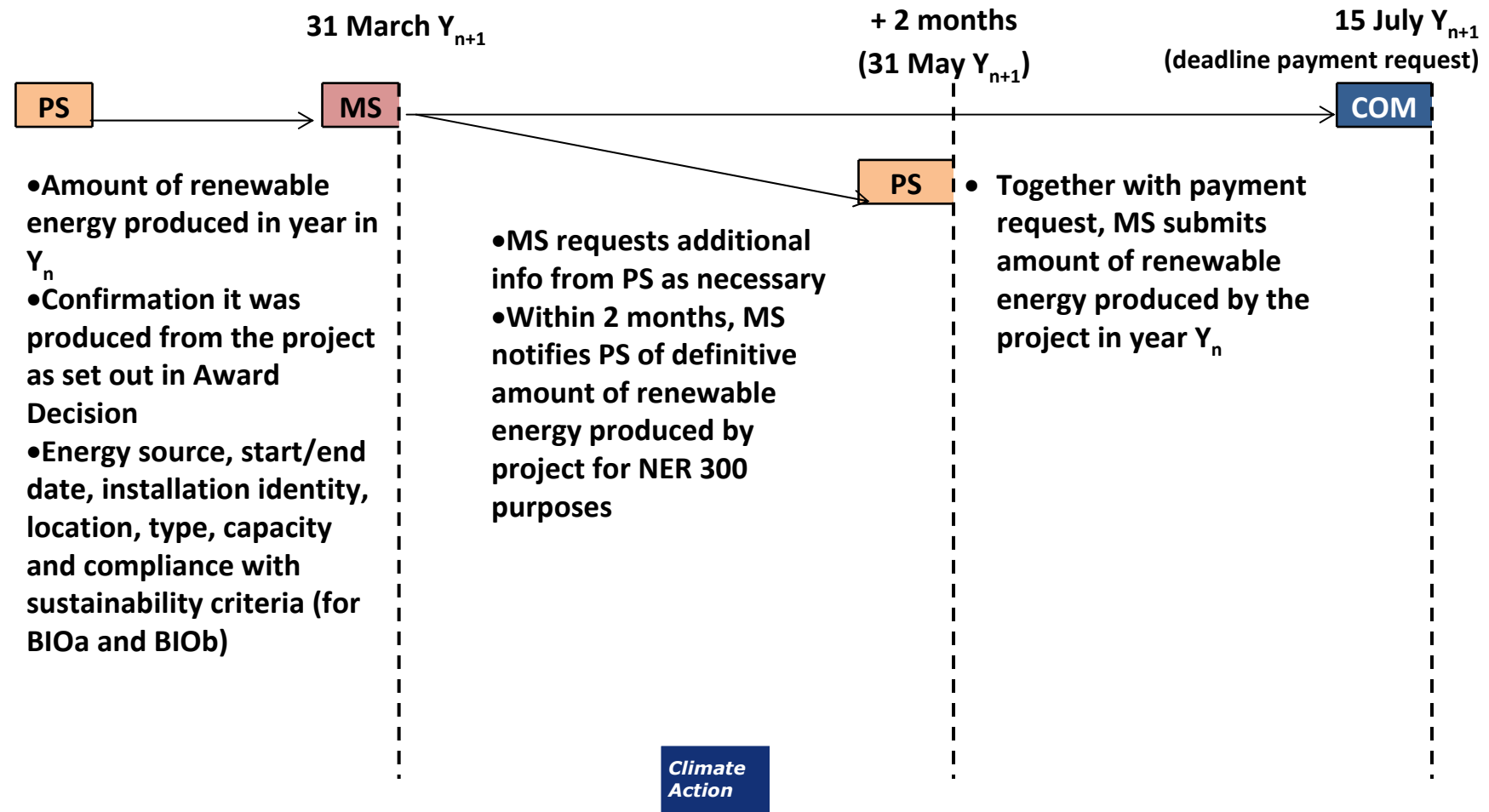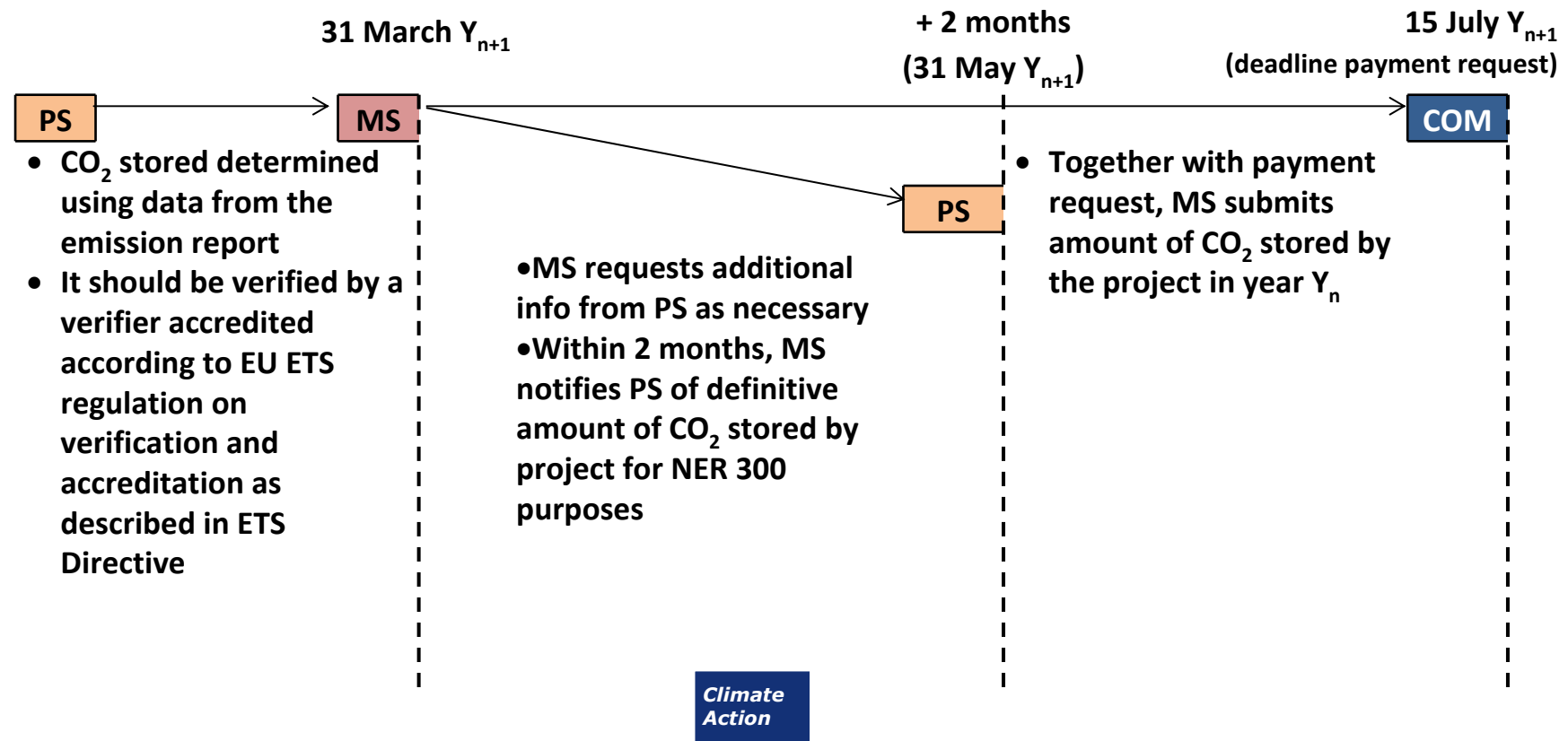- After entry into operation only
- SLBI - Annex III (1.d, 2.c and 3.f)
- Different reporting requirements for:
  - a) **RES**
  - b) **CCS**
- Purpose:
  - **To show energy was produced by projects in accordance with RES Directive 2009/28/EC (for RES projects) or CO_2 stored was monitored in line with ETS Directive 2003/87/EC (for CCS project)**
  - **To establish the level of funding to be disbursed**

Energy produced (performance – for RES)

31 March Y_{n+1}

+ 2 months
(31 May Y_{n+1})

15 July Y_{n+1}
(deadline payment request)

PS → **MS** → **PS** → **COM**

- Amount of renewable energy produced in year in Y_n
- Confirmation it was produced from the project as set out in Award Decision
- Energy source, start/end date, installation identity, location, type, capacity and compliance with sustainability criteria (for BIOa and BIOb)

- MS requests additional info from PS as necessary
- Within 2 months, MS notifies PS of definitive amount of renewable energy produced by project for NER 300 purposes

- Together with payment request, MS submits amount of renewable energy produced by the project in year Y_n

Climate Action

CO$_2$ stored (performance – for CCS)

31 March Y$_{n+1}$

+ 2 months
(31 May Y$_{n+1}$)

15 July Y$_{n+1}$
(deadline payment request)

| PS | | MS | | | PS | | COM |

- **CO$_2$ stored determined using data from the emission report**
- **It should be verified by a verifier accredited according to EU ETS regulation on verification and accreditation as described in ETS Directive**

- MS requests additional info from PS as necessary
- Within 2 months, MS notifies PS of definitive amount of CO$_2$ stored by project for NER 300 purposes

- **Together with payment request, MS submits amount of CO$_2$ stored by the project in year Y$_n$**

Climate Action

Annual reporting on knowledge gained
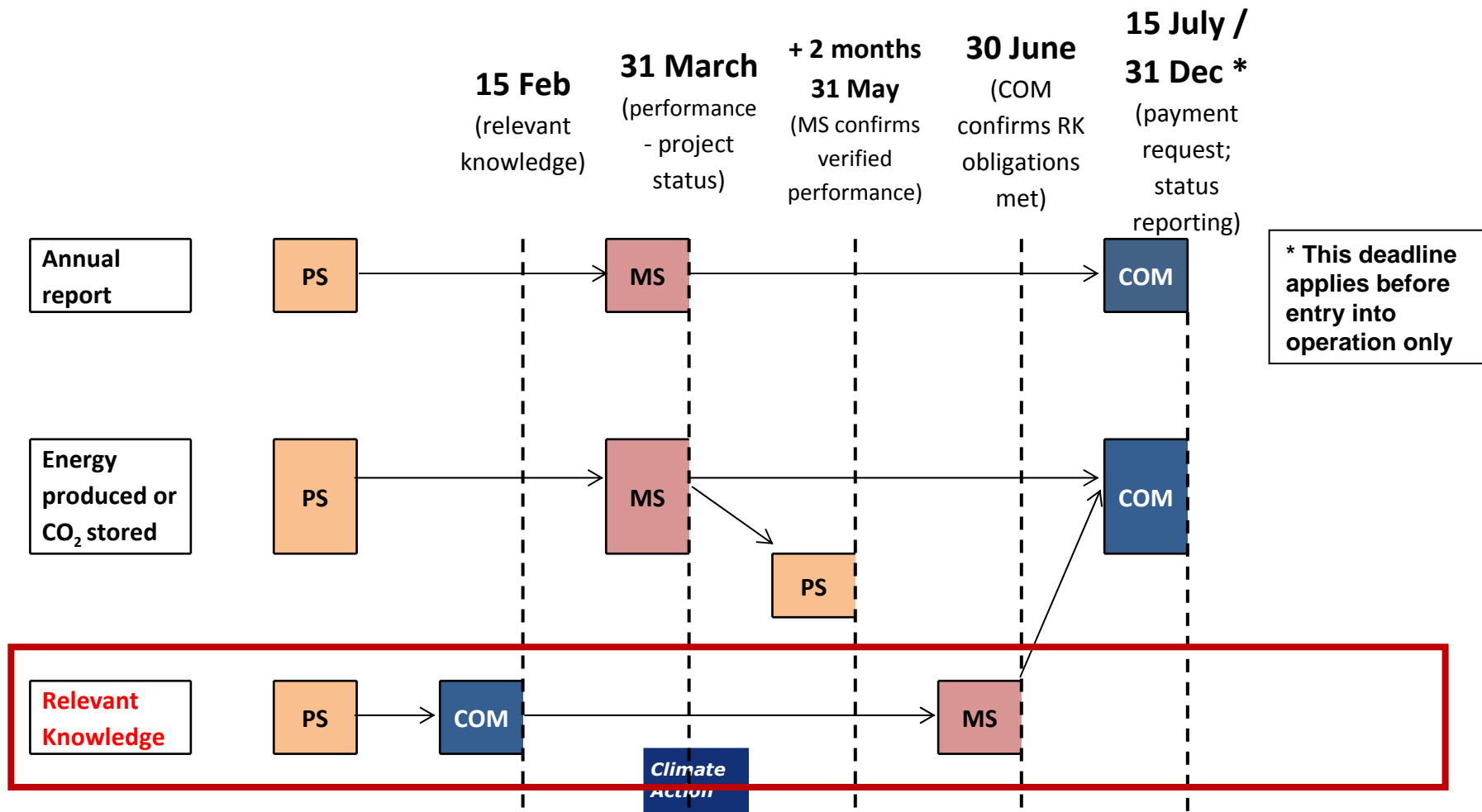
Payment request and disbursement

15 July Y_{n+1}
(Deadline for payment request)

+ 30 days
(15 Aug Y_{n+1})

+ 30 days
(15 Sep Y_{n+1})

MS → COM → EIB → MS → PS

- **Payment request**
- **Verified amount of renewable energy produced or CO_2 stored by project in Y_n**
- **(Project must have fulfilled knowledge sharing requirements)**

- EIB to disburse to MS within 30 days of payment request submitted to the Commission by MS

- MS to disburse to PS within 30 days of arrival of funds from EIB

Climate Action

Relevant documents and templates:

- Annual reporting and Relevant Knowledge templates are available online on the NER 300 website: http://ec.europa.eu/clima/policies/lowcarbon/ner300/documentation_en.htm

- Recommended to use Section 6 of annual reporting template for reporting the project's performance

Contact

- *NER 300 mailbox*: **CLIMA-NER300@ec.europa.eu**

- *NER 300 website*:
http://ec.europa.eu/clima/policies/lowcarbon/ner300/index_en.htm