

# Some thoughts on the relation Climate and Industry in Europe

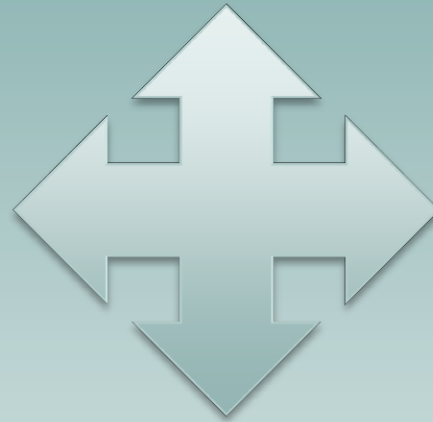
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- CO2 price

- Climate

Industry



- Energy cost

# Climate:

- *The problem is real*
- *It is not going away when politicians choose to give it less priority*
- *Industry, like everybody else, has to deal with this*

# Industry:

We need it!

- Basis of our wealth /Economic growth
- providing jobs and products

# What is really effecting position of European Industry:

- Carbon leakage?
- Energy prices  
/ Shale gas
- Investment leakage

# NO!

- Stagnating population
  - Stagnating growth
- New world market structure

# Industry in ETS discussion to Defensive!

- Looking at the past
- Highly exaggerating the impact
- Prepare yourself for the future
  - EC to develop with industry a strategic industry agenda
- Accept that Europe's role in world export is declining

## Industry:

Take the signal of a strong CO2 price as a strategic advantage

It is not all about cost but also about opportunities

## Politicians:

Make sure it is predictable and reliable for industry

ETS floor-price increasing until 2050



**Thank You!**

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